Stock Donation Form

After completing and signing this form, please:

- Send one copy to your broker (only your broker can initiate the stock transfer)
- Send one copy via USPS or email to:

  Pi Beta Phi Foundation
  1154 Town & Country Commons Drive
  Town & Country, MO  63017
  e: fndn@pibetaphi.org  p: (636) 256-1357

Date: ____________________

As a gift donation for the benefit of Pi Beta Phi Foundation, please accept this letter as my approval to transfer the following security/securities to AMG National Trust Bank.

If you would like to direct your gift toward a specific fund, please describe below. Giving opportunities can be found on our website or by contacting the Foundation.

Name of Account: ________________________________________________________________

Account Number: _____________________________

Shares/Units                        Security Name
________________________________________________
________________________________________________
________________________________________________
________________________________________________

Please use Pi Beta Phi Foundation’s broker information below to facilitate this transfer.

Transfer to:              DTC Participant #0226
Broker:                  National Financial Services
Account Name           AMG National Trust Bank
Account #              #656425725
For Further Credit to: Account #1040008926 Pi Beta Phi Stock Gifts

Sincerely,

_________________________________________
Donor’s Signature

_________________________________________
Donor’s Printed Name

Revised 05/08/2020
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